

# Security Management Infrastructure: Session Key Management Protocols (and some other stuff)

National Security Agency

INFOSEC Research and Technology Office

Computer Security Research Division

Phone: 301-688-0847

POC: Douglas Maughan

E-mail: wdm@tycho.ncsc.mil

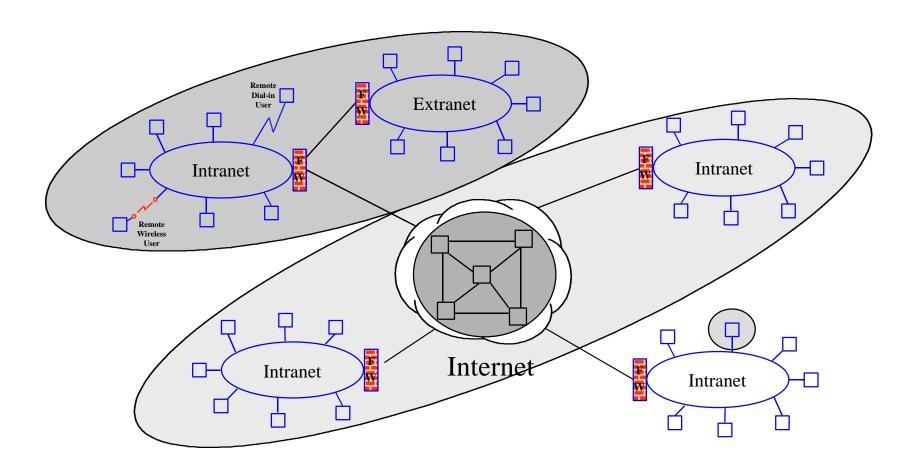
wdmpc@epoch.ncsc.mil - MS 4's







# Network Security Management Infrastructure Diagram







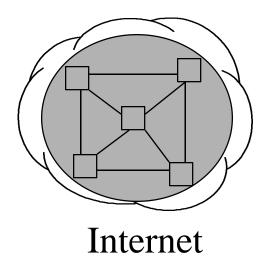
# **SMI** Components

- Infrastructure View
- Internet View
- Intranet View
  - Extranet
  - Remote Users
- Host View





#### Infrastructure View



#### Routing

Secure Routing Protocols

#### • Multicast Communications

Key Management

#### Network Management

- Secure Exchange of Management Info.
- Applicable to Intranet/Internet Views

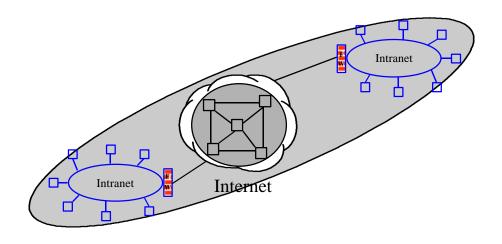
#### • Intrusion Detection

- Support to Users
- Ties to Network Management





#### Internet View



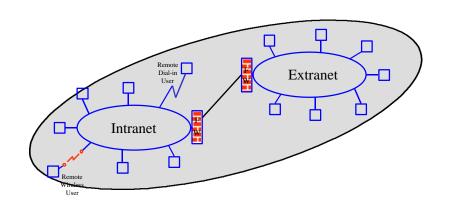
#### • Security Policies

- Across Domains; Negotiate
- Identification
  - Host-Host; User-User
- Infrastructure(s)
  - Public Key
  - Certificate Mgmt.
- Security Negotiation
  - Security Mechanisms
- Security Protocols
- Intrusion Detection





## Intranet (and Extranet) View



#### • Security Policies

 Comms with Extranet and Remote Users

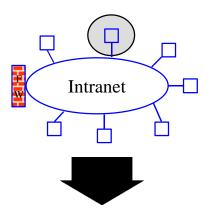
#### • Identification

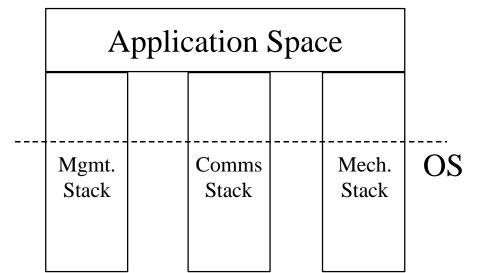
- Host-Host; User-User
- Infrastructure(s)
  - Public Key
  - Certificate Mgmt.
- Security Negotiation
  - Security Mechanisms
- Security Protocols
- Intrusion Detection





#### Host View





#### • Security Policies

- H2M Translation; Proper Enforcement by OS
- Identification
  - User-Host
- Application(s)
  - Security
  - Non-Security
- Comms Stack
- TCB / Trusted OS
- CAPIs
- Intrusion Detection



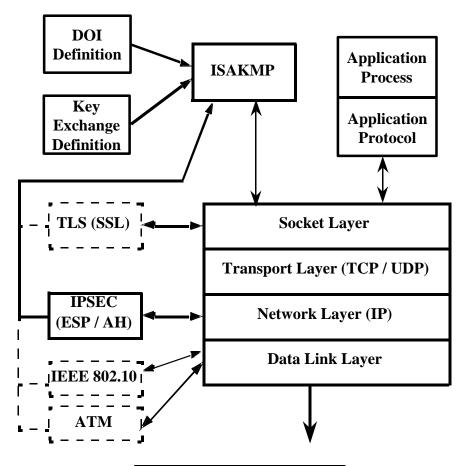
# Internet Security Association and Key Management Protocol (ISAKMP)

- NSA submission to the IETF for future Internet Key Management
  - Work started in December 1994
  - Selected as the mandatory-to-implement key management for IPv6; optional for IPv4 (Sept. 1996)
- IETF Key Management Requirements
  - Security Associations & Management
    - Security Attribute Negotiation; Mechanism Independence
  - Authentication (requires additional infrastructure)
  - Public Key Cryptography





#### Architecture







- Security Association Management
  - Independent Security Attribute Definition
  - SA presentation --> Type/Length/Value Encoding
  - Supports Multiple Protocols Requiring Security
- Authentication
  - Supports user or host oriented authentication
  - Supports multiple certificate formats and authorities
- Public Key Cryptography
  - Independent of specific key exchange (supports all)
  - Currently, Internet Key Exchange (IKE)





- Negotiation Phases
  - Phase 1 establishes secure channel between ISAKMP's
  - Phase 2 establishes SA between protocols (e.g. IPSEC)
- ISAKMP Messages consist of Payloads
  - Security Association, Proposal, Transform, Key
     Exchange, Identification, Hash, Nonce, Signature,
     Certificate, Certificate Request, Notify, Delete
- ISAKMP Exchanges
  - Payloads designed to provide a specific security service
    - Authentication-Only, Aggressive, Base, Identity Protect, Informational





#### Current Status

- Internet-Draft: draft-ietf-ipsec-isakmp-09.ps, .txt
- IP Security Domain of Interpretation
  - Internet-Draft: draft-ietf-ipsec-ipsec-doi-08.txt
- Key Exchange
  - Internet-Draft: draft-ietf-ipsec-isakmp-oakley-07.txt

#### Interoperability Opportunities

- SSH (Finland) www.ssh.fi
- NIST Soon to be available as part of IPSEC-WIT
- Recent AIAG-sponsored interoperability testing





#### On Another Note .....

# NSA Security Management Infrastructure Research Project Review and (dare I say) Research Solicitation





# **Current SMI Projects**

- Internet Security Protocols (ISP)
- Key Management Infrastructure (KMI)
- Multicast Security Key Management (MSKM)
- Network Security Management (NSM)
- Secure Internet Protocol Analysis (SIPA)
- Are there "critical" areas we are missing?





# Internet Security Protocols

(support of All Views)

- ISAKMP Design, Development, and Testing
  - Design and Document Editing In-House
  - Code being developed by TeleniX
- Modeling and Simulation of ISAKMP
  - Performance and scalability using TeleniX's SimuNet
- ISAKMP/Fortezza Integration
  - Incorporate Fortezza mechanisms into IP Sec. Arch.
- Policy-Based Dynamic Security Management
  - Development of IPSEC policy negotiation mechanisms
    - DARPA/ITO co-funded work at BBN





# Internet Security Protocols (cont'd)

(support of All Views)

- IPSEC Development and Support
  - Sponsor IPSEC development at NIST
    - WWW-based IPSEC Testing (IPSEC-WIT)
- Enforcing Access Control within IPv6
  - IPv6 Packet-level access control scheme
    - Univ. of Florida (NSA University Research Program)
- Domain Name System Security (DNSSEC)
  - Add additional proposed IETF mechanisms to existing
     TIS implementation
    - Research under consideration not funded yet





# Key Management Infrastructure

(support of Intranet and Internet Views)

- Key Generation Techniques (In- House)
- Certificate Management
  - CA Scalability (work with MIT Lincoln Labs)
  - Certificates for Access Control (In-House)
  - Certificates for binding Users/Public Keys and Servers/CAs (In-House)
  - Using X.509 Attribute Certificates in Low-Bandwidth Environments (work with MITRE-CECOM)
  - Certificate Revocation (In-House)
  - Cross Certification (In-House)





# Multicast Security Key Management

(support of Infrastructure View)

- Multicast Issues and Architectures
  - Internet-Draft: draft-wallner-key-arch-00.txt
  - Architecture for dealing with compromised users in a multicast environment (Logical Key Hierarchy {LKH})
    - Supported by contract with Sparta to do multicast security requirements analysis and follow-on prototype implementation
- Coordination with DARPA work
  - Dynamic Cryptographic Context Management (DCCM)
  - One-Way Function Trees (OFT) different approach than LKH
    - DARPA/ITO co-funded work at TIS





# Network Security Management

(support of Infrastructure View)

- DARPA/ISO Information Assurance Security Architecture Support
  - A Security Management Foundation for the GCCS LES Reference Architecture
    - Development of a Security Management Workstation within the subject architecture (co-funded work being done by TIS)
- Develop SNMPv3 Reference Implementation
  - Based on existing IETF RFCs 2271-2275
  - Initial SW & Security-enhanced version to be released
  - Support Standardization and Interoperability Testing





# Secure Internet Protocol Analysis

(support of All Views)

- Education and evaluation of NRL Analyzer tool
  - Sponsor course development and presentation for NRL
     Analyzer tool (Cathy Meadows, developer)
- Research into automated analysis methodologies
  - Formal methods research has been less than successful
  - Are Model Checking techniques adequate?
- Protocol Vulnerability Analysis (In-House)
  - FY98: PPP, DNSSEC, S/MIME, SNMP
  - FY99: DHCP, MobileIP, RSVP, IKE





#### Research Solicitation

- Limited Resources available to all
- Interested in partnering with DoE researchers
- Areas of Interest (willing to expand)
  - Certificate Management Infrastructure
    - Certificate Revocation
    - Cross Certification
  - Multicast Security Routing
  - Multicast Security Non-Cryptographic Techniques
- Available Money: FY98: \$200K \$300K

FY99: \$500K - \$1M





### CMI - Certificate Revocation

- Critical part of infrastructure is the architecture piece associated with certificate revocation
- Current methods of performing certificate revocation are Certificate Authorities (CAs) maintain Certificate Revocation Lists (CRLs)
- Current CRL methods include: (1) on-line validation {OCSP}; (2) "push" CRLs {PKIX}; and (3) long-term offline techniques
- Should consider topics like high assurance, key recovery, and role-based access control





## **CMI - Cross Certification**

- Critical part of infrastructure is the ability to verify security information from a different security domain through cross certification
- Future Internet infrastructure will support multiple certificate infrastructures (e.g. X.509, DNSSEC, PGP, SPKI) and cross certification is a MUST
- Should address issues associated with domain security policies, address mapping policies, certificate formats, security domain authority trust, certificate revocation





# Multicast Security - Routing and Non-Cryptographic Techniques

- Major Internet infrastructure communication component lacking "clear" security direction
- To date, most research aimed at the key management problem for large multicast groups; some routing has been done (e.g. CBT, PIM)
- Significant problems include group initialization, sender-initiated group rekey, revocation distribution
- Need to consider other techniques (non-crypto) for potential - security, performance, scalability





# Summary

- Context of Security Management Infrastructure
- Internet Security Association and Key Management Protocol (ISAKMP) Review/Status
- Review of NSA Security Management Infrastructure Research Projects
- Research Solicitation
- "Only working on the tip of the SMI Iceberg"





#### Contact Info

National Security Agency
INFOSEC Research and Technology Office
Computer Security Research Division

Phone: 301-688-0847

Fax: 301-688-0255

POC: Douglas Maughan

E-mail: wdm@tycho.ncsc.mil

wdmpc@epoch.ncsc.mil - MS 4 's

